

The Yamhill County Foundation
PO Box 382
McMinnville, OR 97128-0382
Application For Youth Exchange Financial Aid
Instructions & Check Sheet

Once you have read each paragraph and understand it, you are to place your initials in the box provided following that paragraph. The reason for having you do this is so The Foundation can be sure that you have read and understand each paragraph.

Student's Initial	Parent's Initial
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This application is much like one you might fill out for college financial aid. It is important that you read and follow **ALL** of the instructions. Failure to follow **ALL** the instructions will mean that your application for financial aid will be rejected. If you have questions about this application write The Foundation at the address above. **DO NOT CALL**. The Foundation does not want to reject applications. It wants to award the maximum amount of financial aid possible. However, The Foundation Board does not have the time to correct applications. It only has time to review them and make a decision based only on the applicant's financial need.

Student's Initial	Parent's Initial
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All of the information supplied with this application is held in strictest confidence by The Foundation's Board of Directors and is used only by them to determine the eligibility of the applicant to receive financial aid, and the amount of the financial aid grant. **NO** information will be shared with anyone outside The Foundation Board of Directors for any reason.

Student's Initial	Parent's Initial
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If your parents are divorced or separated (living separately) you will need to complete two (2) application forms with financial information about each parent. They may be submitted separately to The Foundation by each parent.

Student's Initial	Parent's Initial
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If either or both of your parents is deceased, you will need to supply a certified copy of their death certificate.

Student's Initial	Parent's Initial
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If your natural father is unknown, you will need to supply a certified copy of your birth certificate.

Student's Initial	Parent's Initial
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If any parent's parental rights have been terminated by a lawful court order, a certified copy of the court order must be supplied.

Student's Initial	Parent's Initial
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ASSETS

The Foundation wants to know if your parents own their home. If they own their home, the home has a market value. It may have a mortgage on it. If your parents rent your home those blanks do not apply (**DNA**).

Student's Initial	Parent's Initial
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The same is true of other real estate and investments, business or farm assets:

Student's Initial	Parent's Initial
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The Foundation wants to know if there are any other family members that can provide financial help so you can go on your exchange.

Student's Initial	Parent's Initial
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PAGE 4 INCOME

Be sure that income is expressed in total annual income for each category.

Student's Initial	Parent's Initial
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PAGE 4 EXPENSES

Be sure that expenses are expressed in total annual expenses for each category.

Student's Initial	Parent's Initial
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CURRENT STATE AND FEDERAL INCOME TAX RETURNS

Since this application is not due until the end of April, and current tax returns are generally filed by April 15th, the current year's tax returns are the returns most desired. Applications submitted without tax returns will not be considered.

Student's Initial	Parent's Initial
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EXPLANATION

The Foundation would like an explanation as to why you need the financial aid. What specific circumstances exist in your family that you require the Foundation's help? Explain how you are helping yourself make this exchange possible.

Student's Initial	Parent's Initial
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PAGE 5 REVENUE AND EXPENSE TABLE

The attached **sample** table is to be used as a guide. You may have different expenses than are shown. Typically The Foundation has limited its aid to providing a portion or all of the airfare depending upon the student's need. This does not mean that The Foundation will not grant more than the airfare. The grant is based on the showing of need. The Foundation's goal is to assist as many students as possible each year. Please verify as close as possible the actual airfare.

Student's Initial	Parent's Initial
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The Foundation is interested in ALL sources of income and the amounts from those sources that will be used to finance your exchange. Please be specific.

Student's Initial	Parent's Initial
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First you will need to determine each expense.

Student's Initial	Parent's Initial
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Second you will need to determine where the money to cover that expense is coming from. In other words, who is paying for that expense? Be specific as to amount and source. For example, if you are paying for half your orientation and your sponsoring club is paying for half, indicate that on the table. The same is true of all the other expenses.

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This form is to be completed by **both** parents of the student. If parents are divorced and/or living separately, **both** parents **must** complete separate forms. Applications from only one parent will **NOT** be considered unless one parent is deceased.

(Please print or type)

Student's Initial	Parent's Initial
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Student's Name _____ Today's date _____

Father's Name _____ Custodial Parent Yes No

Mother's Name _____ Custodial Parent Yes No

Address _____

City _____ State _____ Zip _____

Residence Phone _____ Business Phone _____

Fax _____ E-mail _____

Father's Occupation _____ Employer _____

Mother's Occupation _____ Employer _____

Other Children in the Home:

Name	Age	School Attending	Year
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Asset Information:

	Today's Value	What is owed on it?
Cash, Savings, Checking Account	_____ .00	
Home <input type="checkbox"/> Rent <input type="checkbox"/> Own	_____ .00	_____ .00
Other Real Estate and Investments	_____ .00	_____ .00
Business or Farm Assets	_____ .00	_____ .00

Is there any other family member that can help you? _____

Financial Aid Application

Income and Expense Information

Family Income (*annual*)

Income from wages	_____	.00
Business Income	_____	.00
Interest/Investment Income	_____	.00
All other income	_____	.00
Child Support	_____	.00
Total Income	_____	.00

Family Expenses (*annual*)

Rent/House Payment	_____	.00
Utilities	_____	.00
Food	_____	.00
Auto	_____	.00
Misc.	_____	.00
Total Expense	_____	.00

Discretionary Income (Total income minus total expense) _____ **.00**

Student's Date of Birth _____ **Student's Class** _____

Name of exchange program in which student will participate; _____

Sponsoring Rotary Club; _____

Countries where student will be going; _____

Please attach a copy of the most recent current year state and federal income tax returns.

Your application will **NOT** be considered without these returns.

Please attach a copy of the front page of your Rotary Youth Exchange Application.

Using additional paper, please state the reasons you need financial aid. Please be sure to include a budget which shows itemized expected expenses and **all** sources of income to meet those expenses.

Father's Signature

Mother's Signature

Student's Signature

Mail this completed application and **ALL** attachments to THE YAMHILL COUNTY FOUNDATION at the address on the top of the reverse side of this form. All information will be held in strictest confidence and be used only by The Foundation in determining eligibility for financial aid. Applications must be **received** by The Foundation not later than April 30, 2018 for consideration.

The following is a **SAMPLE** table of expenses and sources of revenue

Description	Expense	Income	Source
Airfare			
Visa			
Insurance			
Books			
Special Tours			
School Uniform			
Emergency Money			
Clothes			
Luggage			
Personal Health Needs			
Gifts: for host families & friends			
Camera			
Orientation Fees			
Sponsor financial support (SP)			
Total Income from savings (S)			
Total Income from Family (F)			
Total Income from Job (J)			
Total			
Amount needed in financial aid to balance budget (Total income minus total expense) (FA)			

IMPORTANT

The Yamhill County Foundation is interested in **ALL** the sources of revenue to meet the student's budget as much as the amount of revenue its self. For each individual expense listed please show the source of the revenue to meet that expense. If the student is securing financial aid from more than one source please indicate **ALL** sources of financial aid and which specific items are being funded by that aid.

Student's Initial	Parent's Initial
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The Yamhill County Foundation wants to know how much financial support is being provided by your sponsoring organization (i.e. Your Rotary Club and the Rotary District)

Student's Initial	Parent's Initial
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